



Kontron AG issues a notice for an Extraordinary General Meeting – Q&A

18.10.2023 | Austria

Why is Kontron calling an Extraordinary General Meeting?

Kontron is currently assessing various potential financing alternatives to further enhance financial flexibility, including a convertible bond. The company has called an EGM to allow potentially raising capital at the most opportune time.

What financing option will you take and when would you execute such a financing?

The company has not taken any decision on if, when and how capital will be raised and will update the market once a potential decision is made. Kontron will take into account respective financing costs as well as market conditions when evaluating potential financing options.

Will there be an impact on the outstanding share capital?

In case of a straight debt issuance, there will be no impact on Kontron's outstanding share capital.

In case of a convertible bond issuance, Kontron will be considering various settlement options in case of conversion. This may include settling at least part of the instrument with shares which are being bought back under its share buyback programs. Moreover, Kontron would take steps to address the impact of potential delta hedges by providing a lending facility.